EXHIBITI

May 24, 2007

Sent Via: Hand Delivered

The Hon. Baidwin Spencer
Prime Minister Antigua and Barbuda
Prime Minister's Office
Queen Elizabeth Highway
St. John's

RE: Campus and Pharmacology Building

Dear Prime Minister Spencer:

Per our meeting of last week I am enclosing for your review a succinct (I hope) update on AUA's progress with regard to its' campus as well as the pharmacology building.

AUA is proceeding as planned with the campus, however, as you know, as of today's date, we still have not received the new contract for the land, resolved the ABST issues or received DCA approval of the new campus buildings. Hopefully, these matters will be resolved in the near future. You should also be aware that the fence to divide the campus and the military compound would have been erected by now except that it took us six weeks to clear it through customs.

In the meantime as you can see from the attached we are moving forward with the campus plans in good faith.

I look forward to seeing you at the formal ground breaking, if not sooner.

Thank you.

Sincerely yours.

Neal S. Simon President

Enclosure(s)

NSS:kbk

Corey Greenberg

From:

Corey Greenberg

Sent:

Thursday, May 17, 2007 11:37 AM

To: Subject: **Neal Simon** Pre med update

Neal

Just to bring you up to date on the Pre med building progress and expenditures:

As you have stated to ALL of us many times we are committed to employing as many local Antiguans as possible to complete our projects. I think you will be happy to see how well we have accomplished meeting your goal. We have had work crews on the pre med campus for the past 4 weeks employing approximately 50 laborers and supervisors. We have spent to date \$ e.c. 412,368.52

- 1) Landscaping \$ e.c. 41,480.50 Peter Harker Coolidge
- Electrical repairs \$ e.c. 38,970.70 Roberts Electrical Service St. Georges
- 3) Electrical repairs \$ e.c. 19,579.85 Roberts
- 4) Transformer \$ e.c. 8762,24

Roberts

- 5) Flagpoles \$e.c. 4500 Samuel Ross
- Painting exterior \$ e.c. 30,562.73 Paradise Painters Pigott's Village
- Cleaning interior of building \$ e.c. 4200 David Jeffrey Pigott's Village
- 8) Lettering installation \$ e.c. 2520 Sign Com St. John's
- Classroom tables made on island \$ e.c. 14,040 Jude Spencer
- Engineering Reports: Addison Workman Engineers St. John

\$ e.c. 3495

\$ e.c. 2000

\$ e.c. 4590

11) Construction work Wilcon Construction Sutherland's

Casting driveway \$ e.c. 72,000

Repair outer wall of building \$ e.c. 2000

Interior wall demo \$ e.c. 8500

Repair floor and repour cement floor \$ e.c. 6000

Construct entry way wall and repair fencing \$ e.c. 50,000

- 12) Tint windows \$ e.c. 2040 McMarlon Ambrose
- 13) Driveway construction \$ e.c. 64,800 Michael Josiah Pigott's Village
- 14) air conditioning \$ e.c. 30,200 Refrigeration Services St. John
- 15) floor polishing \$ e.c. 2127.50 Philip's Carpet Cleaning St. John

Although we still have finishing touches such as installing a new septic system, exterior lighting fixtures and some more cleaning up to do. We anticipate having to spend another \$ e.c. 100,000 before we are up to speed.

We expect to be able to get the class in the next week to 10 days. I apologize for not being able to meet the goal of the start of semester.

Corev Greenberg Chief Operating Officer AUA College of Medicine C/O Greater Caribbean Learning Resources 2 Wall Street, 10th Floor New York, NY 10005

7